



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

31/12/2025

Issue Number	260401
Tender Type	New Issue
Tender Date	05/01/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 8 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	January 19th 2027
Original Tenor	378 Days
Issue and Settlement Date	06/01/2026
Listing Date	08/01/2026
Value Date	06/01/2026
Maturity Date	19/01/2027
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM
For offshore, assigned the same ratings as China's sovereign debt	

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



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TENDER ANNOUNCEMENT

31/12/2025

Issue Number	250423
Tender Type	Reopening
Tender Date	05/01/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 7 Billion
Interest Type	Fixed
Coupon Rate	1.61%
Interest Payment Frequency	Annually
Interest Payment Date	August 7th
Original Tenor	3 Years
Issue and Settlement Date	06/01/2026
Listing Date	08/01/2026
Value Date	07/08/2025
Maturity Date	07/08/2028
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

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BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

31/12/2025

Issue Number	250430
Tender Type	Reopening
Tender Date	05/01/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 8 Billion
Interest Type	Fixed
Coupon Rate	1.82%
Interest Payment Frequency	Annually
Interest Payment Date	August 7th
Original Tenor	10 Years
Issue and Settlement Date	06/01/2026
Listing Date	08/01/2026
Value Date	07/08/2025
Maturity Date	07/08/2035
Commission Rate	0.12%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM
For offshore, assigned the same ratings as China's sovereign debt	

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