



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

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BOND ISSUANCE PROGRAMME

TENDER ANNOUNCEMENT

08/05/2025

Issue Number	2504104
Tender Type	New Issue
Tender Date	12/05/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 3 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Discount
Original Tenor	91 Days
Issue and Settlement Date	13/05/2025
Listing Date	15/05/2025
Value Date	13/05/2025
Maturity Date	12/08/2025
Commission Rate	None
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM
For offshore, assigned the same ratings as China' s sovereign debt	

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



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TENDER ANNOUNCEMENT

08/05/2025

Issue Number	250413
Tender Type	Reopening
Tender Date	12/05/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 8 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	1.59%
Interest Payment Frequency	Annually
Interest Payment Date	April 15th
Original Tenor	3 Years
Issue and Settlement Date	13/05/2025
Listing Date	15/05/2025
Value Date	15/04/2025
Maturity Date	15/04/2028
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM
For offshore, assigned the same ratings as China' s sovereign debt	

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TENDER ANNOUNCEMENT

08/05/2025

Issue Number	250415
Tender Type	New Issue
Tender Date	12/05/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 13 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Interest Payment Frequency	Annually
Interest Payment Date	May 13th
Original Tenor	5 Years
Issue and Settlement Date	13/05/2025
Listing Date	15/05/2025
Value Date	13/05/2025
Maturity Date	13/05/2030
Commission Rate	0.08%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM
For offshore, assigned the same ratings as China' s sovereign debt	

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