



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

18/04/2025

Issue Number	09250412
Tender Type	Reopening
Tender Date	22/04/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 6 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	1.60%
Interest Payment Frequency	Annually
Interest Payment Date	April 16th
Original Tenor	2 Years
Issue and Settlement Date	23/04/2025
Listing Date	24/04/2025
Value Date	16/04/2025
Maturity Date	16/04/2027
Commission Rate	0.03%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com.cn> & <http://www.chinamoney.com.cn>



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BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

18/04/2025

Issue Number	09250407
Tender Type	Reopening
Tender Date	22/04/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 3 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	1.84%
Interest Payment Frequency	Annually
Interest Payment Date	March 5th
Original Tenor	7 Years
Issue and Settlement Date	23/04/2025
Listing Date	24/04/2025
Value Date	05/03/2025
Maturity Date	05/03/2032
Commission Rate	0.12%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China' s sovereign debt

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