



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

20/01/2025

Issue Number	250401
Tender Type	Reopening
Tender Date	22/01/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 14 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 2 Billion
Interest Type	Fixed
Coupon Rate	1.19%
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	February 5th 2026
Original Tenor	392 Days
Issue and Settlement Date	23/01/2025
Listing Date	26/01/2025
Value Date	09/01/2025
Maturity Date	05/02/2026
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn>&<http://www.chinamoney.com.cn>



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BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

20/01/2025

Issue Number	250410
Tender Type	Reopening
Tender Date	22/01/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 17 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 2 Billion
Interest Type	Fixed
Coupon Rate	1.66%
Interest Payment Frequency	Annually
Interest Payment Date	January 9th
Original Tenor	10 Years
Issue and Settlement Date	23/01/2025
Listing Date	26/01/2025
Value Date	09/01/2025
Maturity Date	09/01/2035
Commission Rate	0.12%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China' s sovereign debt

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