



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

09/01/2025

Issue Number	2404125
Tender Type	Reopening
Tender Date	13/01/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 3 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Discount
Original Tenor	182 Days
Issue and Settlement Date	14/01/2025
Listing Date	16/01/2025
Value Date	07/11/2024
Maturity Date	08/05/2025
Commission Rate	None
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn>&<http://www.chinamoney.com.cn>



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

TENDER ANNOUNCEMENT

09/01/2025

Issue Number	250403
Tender Type	Reopening
Tender Date	13/01/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 9 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	1.32%
Interest Payment Frequency	Annually
Interest Payment Date	January 7th
Original Tenor	3 Years
Issue and Settlement Date	14/01/2025
Listing Date	16/01/2025
Value Date	07/01/2025
Maturity Date	07/01/2028
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

09/01/2025

Issue Number	250405
Tender Type	Reopening
Tender Date	13/01/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 10 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	1.40%
Interest Payment Frequency	Annually
Interest Payment Date	January 7th
Original Tenor	5 Years
Issue and Settlement Date	14/01/2025
Listing Date	16/01/2025
Value Date	07/01/2025
Maturity Date	07/01/2030
Commission Rate	0.08%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn>&<http://www.chinamoney.com.cn>