



**中国农业发展银行**  
AGRICULTURAL DEVELOPMENT BANK OF CHINA

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**  
**BOND ISSUANCE PROGRAMME**  
**TENDER ANNOUNCEMENT**

21/11/2024

Issue Number	2404125
Tender Type	Reopening
Tender Date	25/11/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 2 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Discount
Original Tenor	182 Days
Issue and Settlement Date	26/11/2024
Listing Date	28/11/2024
Value Date	07/11/2024
Maturity Date	08/05/2025
Commission Rate	None
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn>&<http://www.chinamoney.com.cn>



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TENDER ANNOUNCEMENT

21/11/2024

Issue Number	240413
Tender Type	Reopening
Tender Date	25/11/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 7 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	1.80%
Interest Payment Frequency	Annually
Interest Payment Date	July 23rd
Original Tenor	3 Years
Issue and Settlement Date	26/11/2024
Listing Date	28/11/2024
Value Date	23/07/2024
Maturity Date	23/07/2027
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China's sovereign debt

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**TENDER ANNOUNCEMENT**

21/11/2024

Issue Number	240415
Tender Type	Reopening
Tender Date	25/11/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 7 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	1.88%
Interest Payment Frequency	Annually
Interest Payment Date	September 3rd
Original Tenor	5 Years
Issue and Settlement Date	26/11/2024
Listing Date	28/11/2024
Value Date	03/09/2024
Maturity Date	03/09/2029
Commission Rate	0.10%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

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