



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

02/09/2024

Issue Number	240421
Tender Type	Reopening
Tender Date	04/09/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 9 Billion
Interest Type	Fixed
Coupon Rate	1.45%
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	July 25th
Original Tenor	1 Year
Issue and Settlement Date	05/09/2024
Listing Date	09/09/2024
Value Date	25/07/2024
Maturity Date	25/07/2025
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



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TENDER ANNOUNCEMENT

02/09/2024

Issue Number	240420
Tender Type	Reopening
Tender Date	04/09/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 12 Billion
Interest Type	Fixed
Coupon Rate	2.30%
Interest Payment Frequency	Annually
Interest Payment Date	July 4th
Original Tenor	10 Years
Issue and Settlement Date	05/09/2024
Listing Date	09/09/2024
Value Date	04/07/2024
Maturity Date	04/07/2034
Commission Rate	0.15%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

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