



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

19/07/2024

Issue Number	09240412
Tender Type	Reopening
Tender Date	23/07/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 5 Billion
Interest Type	Fixed
Coupon Rate	1.88%
Interest Payment Frequency	Annually
Interest Payment Date	May 29th
Original Tenor	2 Years
Issue and Settlement Date	24/07/2024
Listing Date	25/07/2024
Value Date	29/05/2024
Maturity Date	29/05/2026
Commission Rate	0.05%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com.cn> & <http://www.chinamoney.com.cn>



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BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

19/07/2024

Issue Number	09240407
Tender Type	Reopening
Tender Date	23/07/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 2 Billion
Interest Type	Fixed
Coupon Rate	2.36%
Interest Payment Frequency	Annually
Interest Payment Date	March 20th
Original Tenor	7 Years
Issue and Settlement Date	24/07/2024
Listing Date	25/07/2024
Value Date	20/03/2024
Maturity Date	20/03/2031
Commission Rate	0.15%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM

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