



**中国农业发展银行**  
AGRICULTURAL DEVELOPMENT BANK OF CHINA

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**  
**BOND ISSUANCE PROGRAMME**  
**TENDER ANNOUNCEMENT**

11/04/2024

|                           |  |
|---------------------------|--|
| Issue Number              | 2404102                                    |
| Tender Type               | New Issue                                  |
| Tender Date               | 15/04/2024                                 |
| Tender Time               | 2:00 pm to 3:00 pm                         |
| Offering Amount           | RMB 4 Billion                              |
| Interest Type             | Discount                                   |
| Original Tenor            | 3 Months                                   |
| Issue and Settlement Date | 16/04/2024                                 |
| Listing Date              | 18/04/2024                                 |
| Value Date                | 16/04/2024                                 |
| Maturity Date             | 16/07/2024                                 |
| Commission Rate           | None                                       |
| Clearing House            | China Central Depository & Clearing Co.Ltd |
| Rating                    | Exempted for Issuance in CIBM              |

For offshore, assigned the same ratings as China' s sovereign debt

**Disclaimer:**

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn>&<http://www.chinamoney.com.cn>



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11/04/2024

|                            |  |
|----------------------------|--|
| Issue Number               | 240403                                     |
| Tender Type                | Reopening                                  |
| Tender Date                | 15/04/2024                                 |
| Tender Time                | 2:00 pm to 3:00 pm                         |
| Offering Amount            | RMB 8 Billion                              |
| Interest Type              | Fixed                                      |
| Coupon Rate                | 2.12%                                      |
| Interest Payment Frequency | Annually                                   |
| Interest Payment Date      | March 12th                                 |
| Original Tenor             | 3 Years                                    |
| Issue and Settlement Date  | 16/04/2024                                 |
| Listing Date               | 18/04/2024                                 |
| Value Date                 | 12/03/2024                                 |
| Maturity Date              | 12/03/2027                                 |
| Commission Rate            | 0.05%                                      |
| Clearing House             | China Central Depository & Clearing Co.Ltd |
| Rating                     | Exempted for Issuance in CIBM              |

For offshore, assigned the same ratings as China's sovereign debt

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11/04/2024

|                            |  |
|----------------------------|--|
| Issue Number               | 240405                                     |
| Tender Type                | Reopening                                  |
| Tender Date                | 15/04/2024                                 |
| Tender Time                | 2:00 pm to 3:00 pm                         |
| Offering Amount            | RMB 9 Billion                              |
| Interest Type              | Fixed                                      |
| Coupon Rate                | 2.22%                                      |
| Interest Payment Frequency | Annually                                   |
| Interest Payment Date      | April 9th                                  |
| Original Tenor             | 5 Years                                    |
| Issue and Settlement Date  | 16/04/2024                                 |
| Listing Date               | 18/04/2024                                 |
| Value Date                 | 09/04/2024                                 |
| Maturity Date              | 09/04/2029                                 |
| Commission Rate            | 0.10%                                      |
| Clearing House             | China Central Depository & Clearing Co.Ltd |
| Rating                     | Exempted for Issuance in CIBM              |

For offshore, assigned the same ratings as China's sovereign debt

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