



**中国农业发展银行**  
AGRICULTURAL DEVELOPMENT BANK OF CHINA

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**  
**BOND ISSUANCE PROGRAMME**  
**TENDER ANNOUNCEMENT**

19/02/2024

|                            |  |
|----------------------------|--|
| Issue Number               | 240401   |
| Tender Type                | New Issue  |
| Tender Date                | 21/02/2024   |
| Tender Time                | 2:00 pm to 3:00 pm                                   |
| Offering Amount            | RMB 10 Billion                                       |
| Additional Offering Amount | ADBC has the right to issue additional RMB 1 Billion |
| Interest Type              | Fixed  |
| Coupon Rate                | Tender Subject                                       |
| Interest Payment Frequency | Repayment of principal and interest at maturity      |
| Interest Payment Date      | February 26th  |
| Original Tenor             | 1 Year   |
| Issue and Settlement Date  | 26/02/2024   |
| Listing Date               | 28/02/2024   |
| Value Date                 | 26/02/2024   |
| Maturity Date              | 26/02/2025   |
| Commission Rate            | 0.05%  |
| Clearing House             | China Central Depository & Clearing Co.Ltd           |
| Rating                     | Exempted for Issuance in CIBM                        |

For offshore, assigned the same ratings as China' s sovereign debt

**Disclaimer:**

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn>&<http://www.chinamoney.com.cn>



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19/02/2024

|                            |  |
|----------------------------|--|
| Issue Number               | 230409   |
| Tender Type                | Reopening  |
| Tender Date                | 21/02/2024   |
| Tender Time                | 2:00 pm to 3:00 pm   |
| Offering Amount            | RMB 2 Billion  |
| Additional Offering Amount | ADBC has the right to issue additional RMB 1 Billion   |
| Interest Type              | Floating   |
| Coupon Formula             | Reference Rate + Spread  |
| Reference Rate             | One-Year Loan Prime Rate(LPR) <sup>1</sup>   |
| Spread                     | -1.09%   |
| Interest Payment Frequency | Quarterly  |
| Interest Payment Date      | July 31st, October 31st, January 31st, April 30th  |
| Interest Reset Frequency   | Quarterly  |
| Interest Reset Date        | July 31st, October 31st, January 31st, April 30th  |
| Original Tenor             | 3 Years  |
| Issue and Settlement Date  | 26/02/2024   |
| Listing Date               | 28/02/2024   |
| Value Date                 | 31/07/2023   |
| Maturity Date              | 31/07/2026   |
| Commission Rate            | 0.05%  |
| Clearing House             | China Central Depository & Clearing Co.Ltd   |
| Rating                     | Exempted for Issuance in CIBM<br>For offshore, assigned the same ratings as China's sovereign debt |

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<sup>1</sup>The People's Bank of China Authorized National Interbank Funding Center to disclose the new Loan Prime Rate(LPR) at 9:30 am on the 20th day of each month. (The value of the one-year LPR disclosed on 20th July 2023 will be used as the reference rate for the first coupon, and the subsequent reference rates will be adjusted to the latest one-year LPR before each interest reset date.)



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19/02/2024

|                            |   |
|----------------------------|---|
| Issue Number               | 230420  |
| Tender Type                | Reopening   |
| Tender Date                | 21/02/2024  |
| Tender Time                | 2:00 pm to 3:00 pm  |
| Offering Amount            | RMB 11 Billion  |
| Additional Offering Amount | ADBC has the right to issue additional RMB 1 Billion  |
| Interest Type              | Fixed   |
| Coupon Rate                | 2.85%   |
| Interest Payment Frequency | Annually  |
| Interest Payment Date      | October 20th  |
| Original Tenor             | 10 Years  |
| Issue and Settlement Date  | 26/02/2024  |
| Listing Date               | 28/02/2024  |
| Value Date                 | 20/10/2023  |
| Maturity Date              | 20/10/2033  |
| Commission Rate            | 0.15%   |
| Clearing House             | China Central Depository & Clearing Co.Ltd  |
| Rating                     | Exempted for Issuance in CIBM<br>For offshore, assigned the same ratings as China' s sovereign debt |

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