



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

08/01/2024

Issue Number	230431
Tender Type	Reopening
Tender Date	10/01/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 10 Billion
Interest Type	Fixed
Coupon Rate	2.44%
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	December 11th
Original Tenor	1 Year
Issue and Settlement Date	12/01/2024
Listing Date	16/01/2024
Value Date	11/12/2023
Maturity Date	11/12/2024
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



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TENDER ANNOUNCEMENT

08/01/2024

Issue Number	230409
Tender Type	Reopening
Tender Date	10/01/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 2 Billion
Interest Type	Floating
Coupon Formula	Reference Rate+Spread
Reference Rate	One-Year Loan Prime Rate(LPR) ¹
Spread	-1.09%
Interest Payment Frequency	Quarterly
Interest Payment Date	July 31st, October 31st, January 31st, April 30th
Interest Reset Frequency	Quarterly
Interest Reset Date	July 31st, October 31st, January 31st, April 30th
Original Tenor	3 Years
Issue and Settlement Date	12/01/2024
Listing Date	16/01/2024
Value Date	31/07/2023
Maturity Date	31/07/2026
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM

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¹ The People's Bank of China Authorized National Interbank Funding Center to disclose the new Loan Prime Rate(LPR) at 9:30 am on the 20th day of each month. (The value of the one-year LPR disclosed on 20th July 2023 will be used as the reference rate for the first coupon, and the subsequent reference rates will be adjusted to the latest one-year LPR before each interest reset date.)



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BOND ISSUANCE PROGRAMME

TENDER ANNOUNCEMENT

08/01/2024

Issue Number	230420
Tender Type	Reopening
Tender Date	10/01/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 11 Billion
Interest Type	Fixed
Coupon Rate	2.85%
Interest Payment Frequency	Annually
Interest Payment Date	October 20th
Original Tenor	10 Years
Issue and Settlement Date	12/01/2024
Listing Date	16/01/2024
Value Date	20/10/2023
Maturity Date	20/10/2033
Commission Rate	0.15%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM

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