



**中国农业发展银行**  
AGRICULTURAL DEVELOPMENT BANK OF CHINA

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BOND ISSUANCE PROGRAMME

TENDER ANNOUNCEMENT

31/08/2023

Issue Number	230413
Tender Type	Initial Public Offering
Tender Date	04/09/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 5 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 0.57 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	September 7th
Original Tenor	3 Years
Issue and Settlement Date	07/09/2023
Listing Date	11/09/2023
Value Date	07/09/2023
Maturity Date	07/09/2026
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



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**TENDER ANNOUNCEMENT**

31/08/2023

Issue Number	230407
Tender Type	Reopening
Tender Date	04/09/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 7 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 0.43 Billion
Interest Type	Fixed
Coupon Rate	2.63%
Interest Payment Frequency	Annually
Interest Payment Date	June 7th
Original Tenor	5 Years
Issue and Settlement Date	07/09/2023
Listing Date	11/09/2023
Value Date	07/06/2023
Maturity Date	07/06/2028
Commission Rate	0.10%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China's sovereign debt

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