



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

20/07/2023

Issue Number	230405
Tender Type	Reopening
Tender Date	24/07/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 5 Billion
Interest Type	Fixed
Coupon Rate	2.55%
Interest Payment Frequency	Annually
Interest Payment Date	May 11th
Original Tenor	3 Years
Issue and Settlement Date	26/07/2023
Listing Date	28/07/2023
Value Date	11/05/2023
Maturity Date	11/05/2026
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



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BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

20/07/2023

Issue Number	230407
Tender Type	Reopening
Tender Date	24/07/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 7 Billion
Interest Type	Fixed
Coupon Rate	2.63%
Interest Payment Frequency	Annually
Interest Payment Date	June 7th
Original Tenor	5 Years
Issue and Settlement Date	26/07/2023
Listing Date	28/07/2023
Value Date	07/06/2023
Maturity Date	07/06/2028
Commission Rate	0.10%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

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